



Haines Borough
PO Box 1209
Haines AK 99827

103 Third Avenue

HAINES BOROUGH Senior Citizen/Disabled Veteran Real Property Exemption Application

Assessment Year

Parcel ID #

Name of Applicant

Date of Birth

Mailing Address:

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Residence Address:

→

→

Primary Phone #

EMAIL

IMPORTANT STEP ONE: Read the instructions and qualification criteria on the reverse side

1) Please check one of the following:

☐ I am a Senior Citizen

☐ I am a Widow or Widower (includes domestic partner) (age 60-64) of a previously qualified applicant.

☐ I am a Disabled Veteran (for other than a Permanent disability, annual VA letter verifying disability is required).

2) Type of Dwelling:

☐ Single Family ☐ Condominium ☐ Duplex ☐ Mobile Home ☐ Other

Are you the owner of record for this property account? ☐ Yes ☐ No ☐ Partial: % Ownership: _____

3) Are you eligible for the Permanent Fund Dividend (PFD) in the current or one year prior to year of application?

☐ Yes ☐ No

4) Is this your permanent & primary place of residence? (*Must physically occupy a minimum of 186 days per year*).

☐ Yes ☐ No

5) During the past year, has any portion of this property been used for rental or business purposes? ☐ No

☐ Yes. Describe Use:

Total sq. ft. living space: _____ Total sq. ft. commercial usage: _____ %: _____

6) The Senior Citizen/Disabled Veteran Real Property Tax Exemption is mandated by Alaska Statutes Section 29.45.030 (e)(f). However, the State does not reimburse the Borough for loss of tax revenue to pay for local services. If you want to voluntarily pay taxes on the full value or any portion of the mandated \$150,000, please notify Finance Officer Jila Stuart.

7) An optional Hardship Exemption is available to qualified applicants. Read the description on the reverse side.

CERTIFICATION- I hereby certify that the answers given on this application are true and correct to the best of my knowledge. I understand that a willful misstatement is punishable by a fine or imprisonment under AS 11.56.210 and will disqualify me from receiving this exemption. I will notify the Haines Borough if there is any change that may affect my exemption. This includes, but is not limited to: 1) Being out of state for more than 180 days; 2) Recorded deed changes that affect my ownership. I understand that the Haines Borough may require proof of eligibility at any time.

Date*

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Signature of Applicant:

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***This application is due at the Haines Borough Offices at 103 Third Avenue no later than March 31, 2022.**

CONTACT US: Haines Borough Office

Phone:

Email:

Website

907-766-6401

dlambert@haines.ak.us

www.hainesalaska.gov

SENIOR or DISABLED VETERAN PROPERTY TAX EXEMPTION INFORMATION

By State Statute 29.45.030 (e) and Haines Borough Code 3.70.030 A. 6. The first \$150,000 of the assessed value of real property owned and occupied as a primary residence is **TAX EXEMPT** if the property is:

OWNED and OCCUPIED as the PRIMARY RESIDENCE and PERMANENT PLACE of ABODE by

1. Resident who is 65 years of age or older as of January 1st of the year applied for...**OR**...
2. Disabled Veteran whose disability is rated and certified at 50% or more...**OR**...
3. Widow/widower at least 60 years old of a person who qualified in #1 or 2...**AND**...
4. Is **ELIGIBLE for the ALASKA PERMANENT FUND DIVIDEND** for the same or preceding year.

*Note: To be eligible for exemption from 2022 taxes, applicant **MUST** physically occupy their primary and permanent place of abode for a **minimum of 186 days per year**.*

ADDITIONALLY:

- First-Year Senior and widow/widower applicants must provide verification of age:
Birth certificate, passport or driver's license, death certificate of spouse.
- Veteran Applicants must submit a letter of certification from the US Dept. of Veteran Affairs attesting to disability (50% or greater is required)
- Prior Year Applicants must complete and turn in a new application form each year.

HARDSHIP EXEMPTION INFORMATION (beyond the first \$150,000) Note: requires a different application. Contact Borough office for more information

To qualify for this exemption, the applicant must:

- 1: have gross family income which does not exceed 135 percent of the poverty guideline as established by the US Department of Health and Human Services;
- 2: be eligible for a permanent fund dividend under AS [43.23.005](#)
- 3: own no more than one parcel of land
- 4: have net worth of less than \$250,000 including the \$150,000 value of exempt property

OPTIONAL VOLUNTARY DONATION OF EXEMPT TAX:

The State of Alaska requires the Haines Borough to exempt from property tax \$150,000 in value owned by qualifying seniors and Disabled Veterans. The State does not reimburse the Borough for the loss of revenue realized by this exemption. In FY18 Senior and Disabled Veterans' property valued at \$34,787,970 was exempt from taxes. This represented \$343,726 in lost revenue. You are under no obligation to pay taxes on the first \$150,000, but if you would like to pay voluntarily on the full value or any portion of your property to contribute to payment of Haines Borough General Fund expenses including education, please see Finance Officer Jila Stuart.

RETURN COMPLETED APPLICATION by March 31, 2022

(Late applications will NOT be accepted)

MAIL application to PO Box 1209, Haines, AK 99827 or RETURN to 103 3rd Avenue, Haines